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INTERCHINA HOLDINGS COMPANY LIMITED

(incorporated in Hong Kong with limited liability)

(Stock Code : 202)

MAJOR TRANSACTION

FURTHER DELAY IN DESPATCH OF CIRCULAR

As additional time is required to finalise the indebtedness statement of the Group as at 30 September 2012 and certain information as required under the Listing Rules to be included in the Circular, the despatch date of the Circular will be further postponed to a date falling on or before 23 November 2012.

Reference is made to the announcements of Interchina Holdings Company Limited dated 27 June 2012, 19 July 2012, 19 September 2012 and 28 September 2012 (the “**Announcements**”), in relation to, among other things, the major transaction of the Company regarding the Acquisition. Capitalised terms used in this announcement shall have the same meanings as those used in the Announcements unless otherwise defined.

As disclosed in the Announcements, the Company expected to despatch the circular (the “**Circular**”) containing, among other things, further information on the Sale and Purchase Agreement, financial information relating to the Beijing Company, the notice of the EGM and other information as required under the Listing Rules, will be despatched to the Shareholders on or before 31 October 2012.

As additional time is required to finalise the indebtedness statement of the Group as at 30 September 2012 and certain information as required under the Listing Rules to be included in the Circular, the despatch date of the Circular will be further postponed to a date falling on or before 23 November 2012.

By Order of the board of directors
Interchina Holdings Company Limited
Lam Cheung Shing, Richard
Chief Executive Officer and Executive Director

Hong Kong, 31 October 2012

As at the date of this announcement, the executive Directors are Mr. Jiang Zhaobai, Mr. Shen Angang, Mr. Lam Cheung Shing, Richard, Mr. Zhu Yongjun, Mr. Zhu Deyu and Mr. Lu Yaohua; and the independent non-executive Directors are Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Mr. Chen Yi, Ethan.